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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**CHENGDU XINGCHENG INVESTMENT GROUP CO., LTD.**

**(成都興城投資集團有限公司)**

*(Incorporated with limited liability in the People's Republic of China)*

**(the “Issuer”)**

**U.S.\$445,000,000 3.90 per cent. bonds due 2028 (the “Bonds”)  
(Stock Code: 40028)**

**Issue Price: 100.0 per cent.**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**China International  
Capital Corporation**

**China CITIC Bank  
International**

**Bank of China**

**Guotai Junan  
International**

***Joint Lead Managers and Joint Bookrunners***

**ABC International**

**CCB International**

**CEB International**

**China Galaxy  
International**

**China Industrial  
Securities  
International**

**China Securities  
International**

**China Zheshang  
Bank Co., Ltd.  
(Hong Kong Branch)**

**CITIC Securities**

**CMB International**

**CMBC Capital**

**CNCB Capital**

**Guosen Securities  
(HK)**

<b>Huatai International</b>	<b>Hua Xia Bank Co., Limited Hong Kong Branch</b>	<b>ICBC International</b>	<b>ICBC (Macau)</b>
<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>SDIC Securities HK</b>	<b>Shanghai Pudong Development Bank Hong Kong Branch</b>	<b>Shenwan Hongyuan (H.K.)</b>

**SPDB International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 9 December 2025, by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing and permission to deal in the Bonds is expected to become effective on or about 17 December 2025.

Hong Kong, 16 December 2025

*As at the date of this announcement, the directors of Issuer are Mr. Li Benwen, Mr. Chen Dayong, Mr. Li Dingkui, Ms. Song Yan, Mr. Zhao Hai, Mr. Zhang Tianjin, Mr. Xiang Jie and Mr. Deng Tao.*