

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States or any other jurisdiction, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Bonds (as defined below) are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S under the Securities Act. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States. No public offer of the securities referred to herein is being or will be made in the United States.*

## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**CHENGDU XINGCHENG INVESTMENT GROUP CO., LTD.**  
(成都興城投資集團有限公司)

*(Incorporated with limited liability in the People’s Republic of China)  
(the “Issuer”)*

**U.S.\$445,000,000 3.90 per cent. bonds due 2028 (the “Bonds”)  
(Stock Code: 40028)**

**Issue Price: 100.0 per cent.**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**China International  
Capital Corporation**

**China CITIC Bank  
International**

**Bank of China**

**Guotai Junan  
International**

***Joint Lead Managers and Joint Bookrunners***

**ABC International**

**CCB International**

**CEB International**

**China Galaxy  
International**

**China Industrial  
Securities  
International**

**China Securities  
International**

**China Zheshang  
Bank Co., Ltd.  
(Hong Kong Branch)**

**CITIC Securities**

**CMB International**

**CMBC Capital**

**CNCB Capital**

**Guosen Securities  
(HK)**

**Huatai International**

**Hua Xia Bank Co.,  
Limited  
Hong Kong Branch**

**ICBC International**

**ICBC (Macau)**

**Industrial Bank Co.,  
Ltd.  
Hong Kong Branch**

**SDIC Securities HK**

**Shanghai Pudong  
Development Bank  
Hong Kong Branch**

**Shenwan Hongyuan  
(H.K.)**

**SPDB International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 9 December 2025, by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing and permission to deal in the Bonds is expected to become effective on or about 17 December 2025.

Hong Kong, 16 December 2025

*As at the date of this announcement, the directors of Issuer are Mr. Li Benwen, Mr. Chen Dayong, Mr. Li Dingkui, Ms. Song Yan, Mr. Zhao Hai, Mr. Zhang Tianjin, Mr. Xiang Jie and Mr. Deng Tao.*